# So you are thinking about growing shellfish? *Things to consider....*

Leslie N. Sturmer University of Florida / IFAS Shellfish Aquaculture Extension Program Cedar Key, Florida



# Why?

#### Attributes

- Supports small business entrepreneurship
- Many farms are individual or family operated
- Size of commercial-scale farm relatively small, from 2 to 10 acres
- Relatively inexpensive start-up and operating costs in growout operation
  - Lease lands, do not purchase
  - No feed, aeration or pumping costs
- Provides independent lifestyle on the water
- Over 880 shellfish farms in U.S. with sales value of \$442M (USDA 2018)

# What shellfish to grow?

#### Species Selection

- Dependent on geographic area
- Supports existing culture operations
- Life history / biology well known
- Hardiness / tolerance to a wide variety of environmental conditions
- Established culture technology
- Reliable seed production / collection methods
- Minimal susceptibility to diseases
- Established markets and existing demand
- Marketable product at early life history stage
- Moderate to high unit sale price



From left to right: Pacific oyster Crassostrea gigas Kumamoto oyster Crassostrea sikamea European flat oyster Ostrea edulis Olympia oyster Ostrea lurida



Eastern oyster Crassostrea virginica

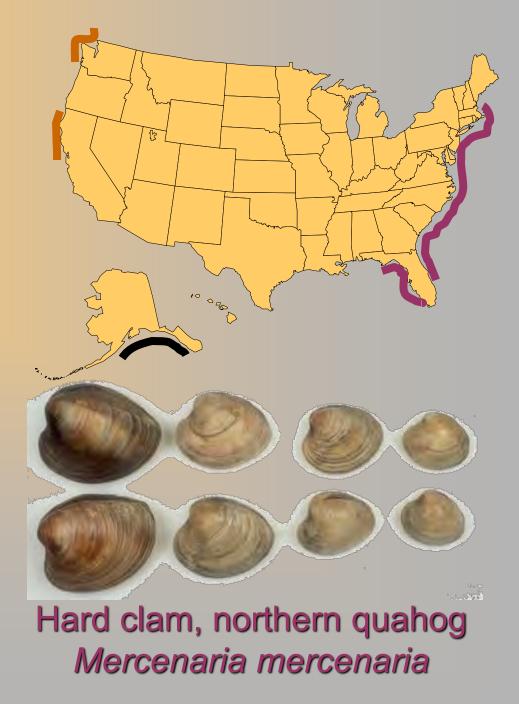
# Clams



#### Manila clam Tapes philippinarum

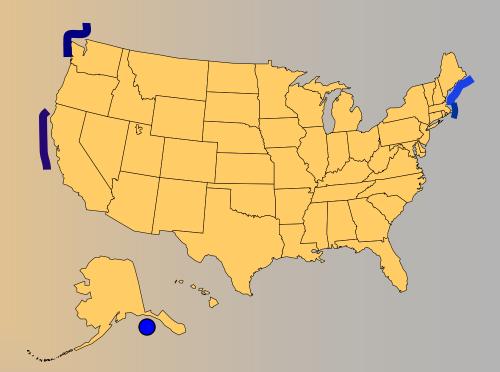


Pacific littleneck clam Protothaca staminea



# Mussels





Mussels: Mediterranean, Mytilus galloprovincilalis California, M. californianus



Blue mussel Mytilus edulis M. trossulus

# **Other species**

#### Geoduck clams Panopea abrupta



Soft-shelled clam Mya arenaria Scallops: Bay, Argopectin irradians Pink and Spiny, Chlamys spp. Rock, Crassadoma gigantea

Cen 0 01

Sunray Venus Macrocallista nimbosa

# Where to locate your farm?

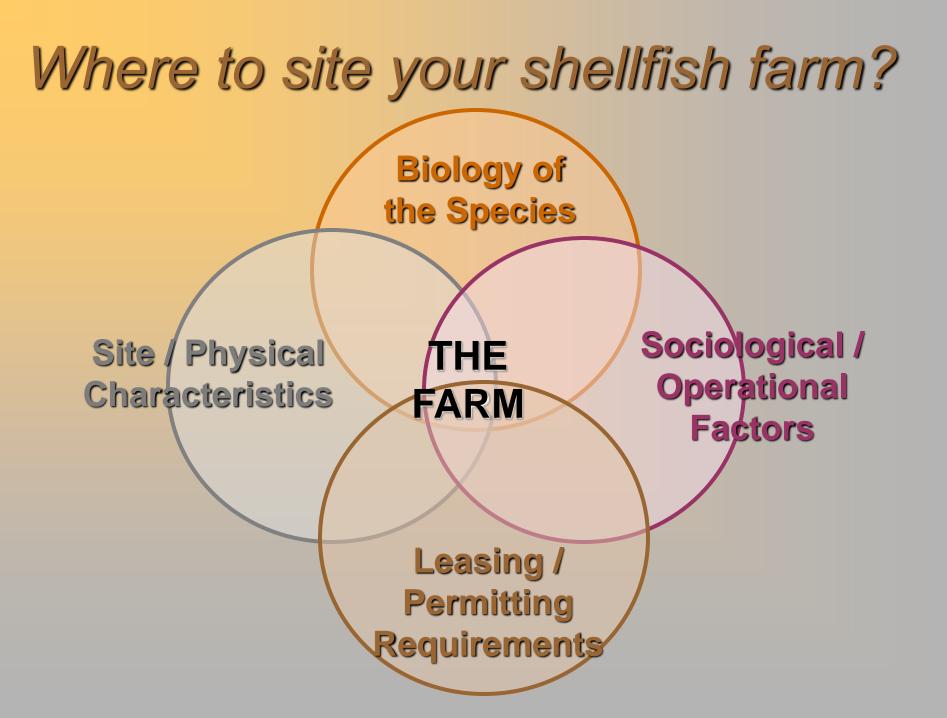
#### Open-water farming

- Estuaries, bays, sounds, offshore

#### Conducted on

- State-owned (sovereign) leases
- Grants / deeds
- Privately-owned submerged lands

"Location, location, location...the most critical step!"



## **Biological considerations**

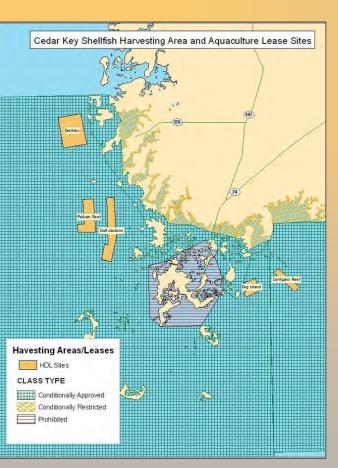
- Growth
  - Old shell / Live shell
  - Test plots

#### Food (primary productivity)

- Density how much?
- Diversity what kind?
- Predators
  - Effect on survival
  - Abundance / species
- Fouling
  - Effect on flow, cleaning, equipment, product
- Prevalence of diseases MSX, Dermo, QPX
- Prevalence of harmful algae blooms red tide, PSP



#### **Shellfish water classifications**



Cedar Key Shellfish Harvesting Area, Classification Map

- Mollusks require sanitary control
  - Filter feeders / Consumed raw
- Federal guidelines provided by ISSC
  National Shellfish Sanitation Program
- Established bacteriological standards
- Shellfish harvesting classifications
  - Approved / Conditionally approved
- SHA maps obtained from state shellfish regulatory authority
- Management plan of SHA
  - Rainfall, river stage, HABs, biotoxins
  - Number of annual closure days

## **Environmental (physical) factors**

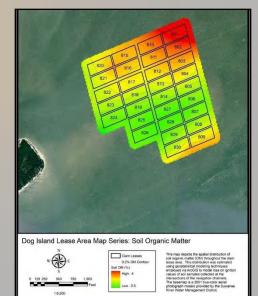
- -Salinity
- -Water depth and contour
- -Substrate characteristics
- -Sedimentation rate
- -Turbidity

- -Currents
  - Flow / circulation
- -Tidal action
  - Flow / height / exposure
- -Wind and wave direction
- -Exposure

Dra



-Storm damage frequency



#### **Other considerations**

#### **Sociological Factors**

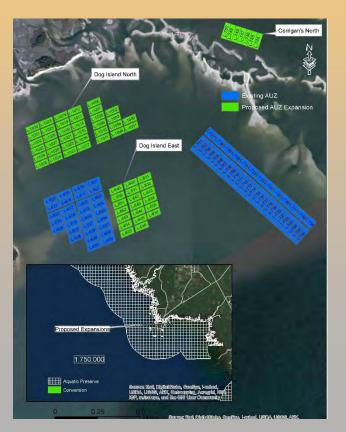
- –Riparian and adjacent land owners
- -Alternative usages
  - Fisheries / Recreational
- -Pollution sources
- -Future development



#### **Operational Factors**

- -Upland access
  - Boat launching
  - Nurseries, sieving
  - Wholesalers, harvesting
  - Equipment storage
- Access to markets
- -Security / surveillance
- -Proximity to other farms
- -Production expandability
- -Manpower availability





## Leasing requirements

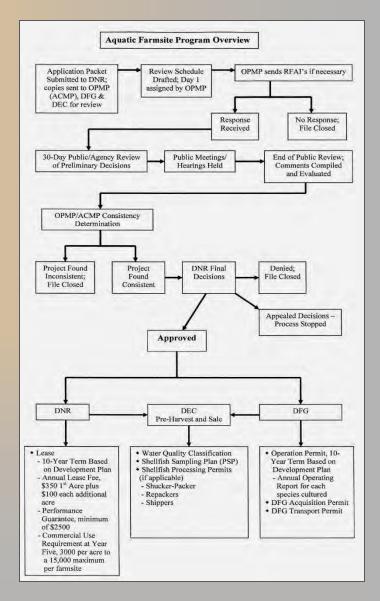
- Contact state agency responsible for administrating leasing program
- Process includes
  - Nominate site / seek preapproved areas
  - Site undergoes inspection
    - Evaluation of natural resources
    - Compatibility with area
    - Must be nonproductive "bare" bottom
  - Submit and review of application and business plan
  - Public notification / Authorization
  - Survey and mark site
  - Application and annual rental fees
  - Cultivation requirements

#### **Permitting requirements**

- -Other state agency permits
  - Leasing
  - Upland operations
- –Federal agency permits / notifications
  - Army Corps of Engineers
  - U.S. Coast Guard
- -Licensing
  - Harvesting
  - Shellfish wholesaler
  - Local occupational







# How to grow your shellfish?

 Culture methodology
 Extensive versus intensive
 Intertidal, subtidal, or water column use

Culture equipment / gear

"Start off small, allow time to move up the learning curve!"

## **Extensive versus Intensive Culture**

- -Seed collected from wild
- -Usually little equipment involved
- -Lower farm costs
- -Lower labor input
- Lower production per acreHigh acreage required



Oyster cultch lease, Apalachicola, FL

- -Hatchery-produced seed
- Equipment required for predator protection
- -Higher capital costs
- -Higher operating costs
- -Higher labor input
- -Higher production per acre
- –Less acreage required



Oyster bags, Southern Cross Seafarms, FL



#### Intertidal culture





# Subtidal culture



## **Oyster culture**







Cultch and seed plant, LA



Floating chub, NC

Flexible belt, FL

## **Oyster culture**



Bag and stacked rack, FL



#### Bag and rack, MA



## Oyster culture

*Tray and lantern nets, MA, WA, AK and BC* 



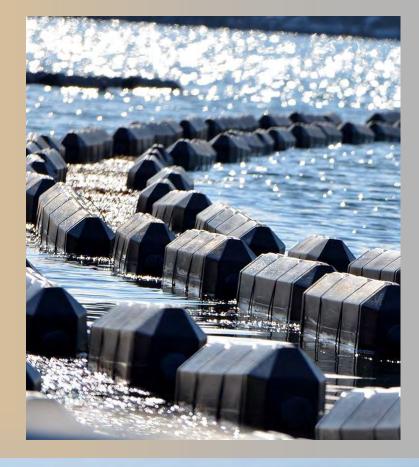






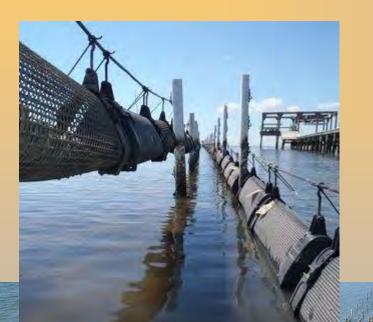
#### **Oyster culture** Floating Bags and Cages Atlantic & Gulf of Mexico States





#### **Suspended Oyster Culture**

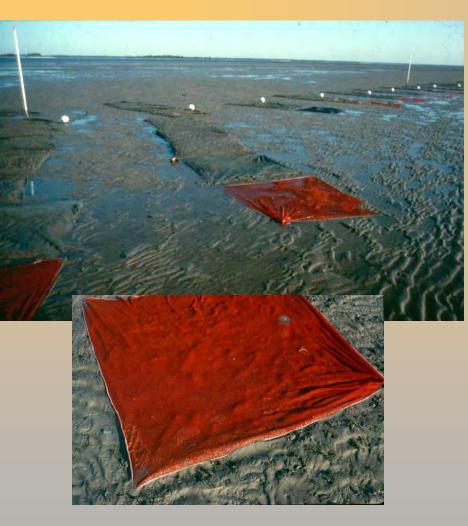
#### Flip Bags Pacific NW Coast





Adjustable Long Lines Atlantic & Gulf of Mexico States

## **Clam culture**



Soft bottom bag, NC, SC, GA, FL





Bottom tray, FL

## **Clam culture**

#### Bottom exclusion nets, NC to ME





#### **Mussel culture**





Filling socks, ME

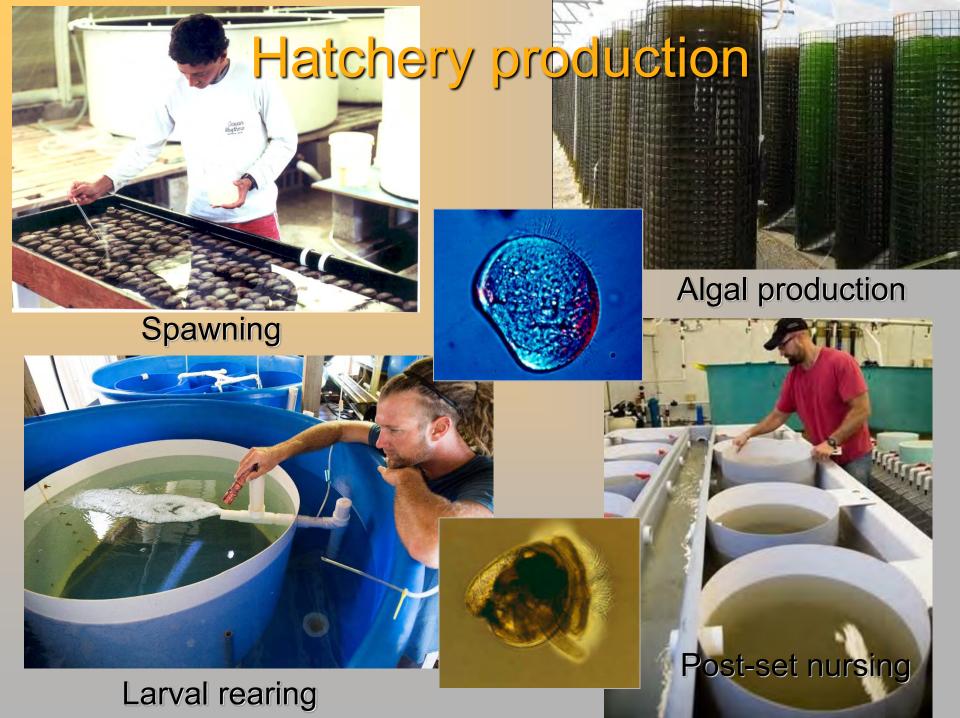


#### Hanging ropes, ME



# Where to get your seed? Natural recruitment Collection from wild sources - Cultch, spat collectors, relay Hatchery production Land-based nursery options

"Start off small...you can learn as much by killing 10,000 seed as with a million seed!"



#### Where to buy seed?



#### FISH FARMERS PHONE BOOK/DIRECTORY

#### **Fish Farming News**



2017 Edition

#### National suppliers guide

#### RUTGERS

Extension Center 1623 Whitesville Road Toms River, NZ 08755-1199 CHARLES COMPANY AND

112-346-1217 4-H 732-345-1246 Aprouture 752-505-3671 Environmentel Resource Management 127.349-1247 FDHS

#### 2019 East Coast Shellfish Hatchery and Nursery Directory

#### Douglas Zemeckis, Ph.D. County Agent III (Assistant Professor) **Rutgers Cooperative Extension**

This directory is designed to identify shellfish hatcheries and nurseries from along the east coast of the United States, and to serve as a tool to provide a better link between shellfish seed suppliers and shellfish farmers. The directory includes contact information for each business, as well as some additional information indicating the type of operation and what products they expect to have available in 2019. Also included is the contact information for shellful aquaculture extension agents in each state who can serve as additional resources to the industry

Multiple people from along the east coast have reviewed content included in a draft of this directory. If there is an omithen it certainly has not been intentional. If there are any suppliers who wish to and have not been included, they should contact the author for inclusion in the next publication. Also, this is not a complete list of all suppliers on the east coast given that some opted to not be included for 2019 or may not have been known to our team.

If someone is using this directory and cannot reach a business because the contact information has changed or is incorrect, ther please contact Dr. Douglas Zemeckis, Rutgers Cooperative Extension (contact information below). If a new operation gets started, please encourage them to contact us to be added to this directory. This directory is updated annually, so please help to keep the information current for maximum benefit to all parties.

ally, this information by no means suggests a recommendation about the quality of the products or services that these seed suppliers produce, and should by no means be construed as an advertisement for any of these companies by either the author or Butgers Cooperative Extension

Butgers Cooperative Extension is an equal opportunity program provider and employer. Contact your local Extension Diffice Cocean County, New Jersey, 732-349-1152) for information regarding special needs or accommodations. Contact V Extension Director's Office If you have concerns related to discrimination (Rugers Liniversity, New Jersey, 848-932-3584).

For corrections, more information, or to add a new operation, please contact

Daylar Zouchin

Douglas Zemeckis, Ph.O. | County Agent III (Assistant Professor) Marine Extension Agent for Ocean, Atlantic, and Monmourn Counties

Cooperative Extension of Ocean County Department of Agriculture and Natural Reso New Jersey Agricultural Experiment Station Rutgers, The State University of New Jersey 1623 Whitesville Road, Toms River, NJ 08755 USA zemeckis@njaes.rutgers.edu | 732-349-1152 (Office)

Hing Agences: Rubpers, The State University of New Jersey, U.S. Department of AgenUtice, and County Searce of Chrosen Proceeding Educations are offend without repart to mov. ex. disability: oxion: mixing on the Rubpers Cooperative Eleversion is an Equal Country in Provider State County of Searce County of Se

#### **Regional suppliers list**



These hatchery and nursery operations are supplying molluscan shellfish seed to Florida growers this year Contact suppliers for information on species, seed sizes, price, color variation and availability.

Apalachicola Oyster Company - H So Hwy 98 Apalachicola, FL 32320 Contact: Tammy Ress 850) 635-7426 Damm@Optachicolaspiter.com Dapy Shellfish Co H, N *O. Box 289 Forra Cala, PL 34250 Contact: Currt Henmel 727 J 309-1269	Great Flortda Shellfish Company - H, N 72 Azakas Circle Tequests, FL 33469 Contact: Tom McCrudden (561) 702-8159 raidom@beBouthnet. Species: HC, OY, SRV, BA Orchid Island Shellfish Co N 633 Old Dride Highway Sebastian, FL 32958 Contact: Ed Mangano (772) 913-0033 or 589-5090 (Fax)	Seaventures Clam Co H 5600 US-1 Forn Pierce, FL 34946 Contact: Caroline Panoff (833) 732-8368 Lambra (Breachter Beneff) Species: HC Southern Cross Seafarms - H, N 12170 State Road 24 Cedar Key, FL 32625 Contact: Shawn Stephenson or Jon Gill (332) 543-5980 or 543-5982 (Fax)
curt@bayshellfish.com Website: bayshellfish.com Species: HC, OY, SRV, BS, PA	aquagemfarms@aolcom Species: HC, SRV	southerncrossclams@gmail.com Website: www.clambiz.com Species: HC, OY
Clamitastic - H, N 20. Box 64 2odar Key, FL 32625 Contact: Chris Topping or Anthony Hinks 332) 21 3-5999 or 949-2233 damtastk 2000@yahoo.com Species: HC	Pensacola Bay Oyster Hatchery - H, N 11 W, Garden St. Pensacola, FL 32502 Contact: Josh Neese (850) 512-0024 josh@Demsoalebayoyster.com Species: OY	Two Docks Shellfish, LLC- H, N PO Box 9493 Bradenton, FL 34206 Contact Brendym Meisinger 443-324-2948 twodocksnikfisf@gmail.com Species: HC
Ewan Leighton - H, N 270 Sao Dunas. Drive Helbourne Back, F. 12 2951 Contact: Evan Leighton 1211 1288-201 wwan 91 (Ogmail.com Species: HC	Premium Seafood - H, N 7579 Al A South Creacem Beach, FL 32080 Contact, Mike Sullivan (386) B87-3202 (cell) premiumsedfoodin (Digmat.com Species: HC	H - Hatchery N - Nursery Shelfifish H Hard Clam OY - Oyster SR - Sunray Venus BS - Bay Scallop BA - Blood Arks FA - Ponderous Ark
ese suppliers over any others. To obtain a ooperative Extension, (732) 349-1152, zen ate suppliers must meet best management rotection and disease prevention. For more	information, contact the FL Department of of Aquaculture at (850) 617-7600, or visit	antact Doug Zemeckis with Rutgers a org. Shellfish seed obtained from out-of-

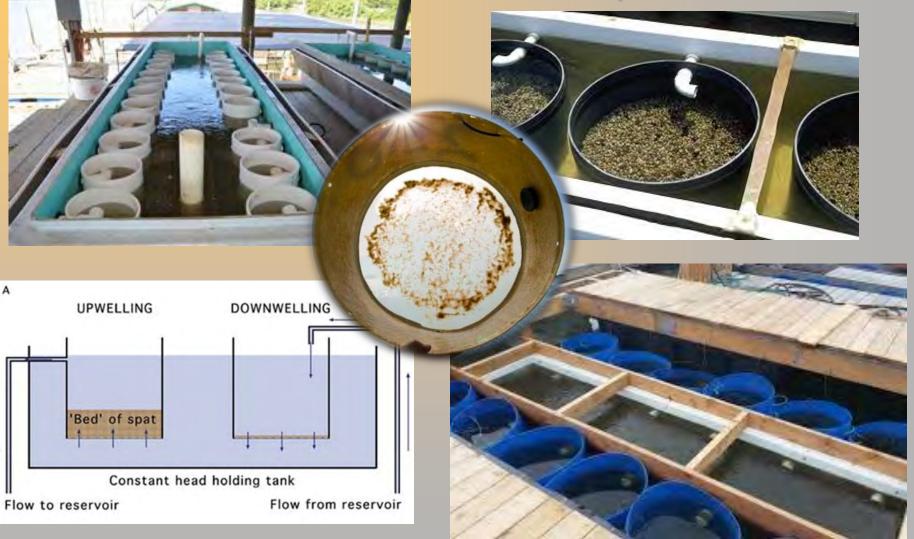
#### State suppliers list

## What is a land-based nursery?

- Intermediate step
- Seed from hatchery is nursed to a field plantable size
- Simple in design and operation
- Consist of wellers and raceways
- Requires minimum maintenance
- Lowers initial seed costs
- Increases seed availability

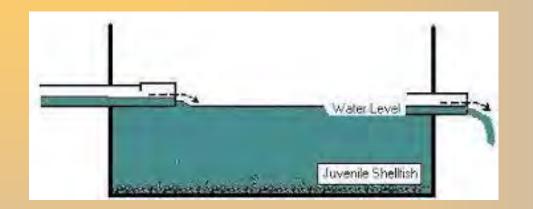


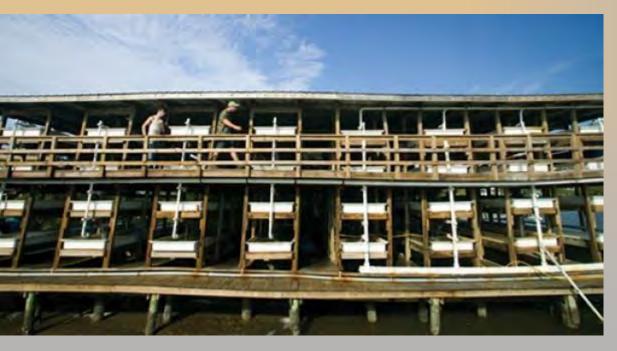
#### Land-based nursery options Upwellers



**FLUPSY** 

## Land-based nursery options







Raceways

# How to sell your product? Sell to a shellfish wholesaler Become a shellfish wholesaler – How to become a wholesaler?

Processing / Product forms
 Market channels / Distribution

"You don't make money growing shellfish, you make money selling 'em...if you get a good enough price."

#### Shellfish wholesaler requirements

101.07

d Critical Control Point

eliyee National Seafood HACCP Allance

for Takting and Mulanter

- Harvesting, processing and shipping of mollusks highly regulated
- Accountability from point of harvest to consumer
- Federal oversight ISSC National **Shellfish Sanitation Program Guide**



What are shellstock" Alaska Department of Environmental Conservation Division of Environmental Health, Food Safety and Sanitation Program 555 Cordova St., Anchorage, AK 99501 Phone: (907) 269-7501 Fax 269-7510

#### What is a facility A shellstock shipping fa free standing structure

seafood processor or fo provide a copy of the la clearly identifies who is

used to prepare the she

Whether you use a fre you will need to submi

application. See the "Ci

Walls in the shellst cleanable. Commo

epoxy paint, or pla

Light bulbs must be should be enclosed Shatter proof fluor

Incondescent lightin

Your water source r growing area is aut

water system

guard. Water

requirements

Shellstock are shellfish that remain in the shell. Shellfish are all edible species of existers, clams mussels, and scallops wither shucked or in the shell, fresh or frozen, whole or in part. Scallops are excluded when the final product is the shucked adductor muscle onty.

Your facility plans Standards for shellstock shipper Walls and Ceilings facilities are contai in 21 CFR 1240.60, and the National Shellfish Sanitation Program Guide for the Control of Molluscon Floors Sheilfish (NSSP) at www.issc.org -

Floors need to be in example, you could plywood with mult Lighting

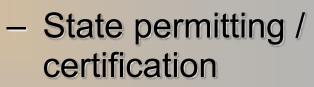
Shellfish, Public Health & Water Quality:

Shell fish are filter feeders. They are often eaten raw or lightly cooked. Illnesses that can be Illnesses that can be caused by eating shellfish grown or harvested in contaminated areas include Paralytic Shellfish Poisonin (PSP), hepatitis,

i01 Fax 269-7510	
ellstock Shipping Facility Requirements	НАССР
y?	Hazard Analysis an
Set this is where strainteets is personnel for shaping. It can be a e.g. a satisfable are to a permitter straintent, process the straintent sould processing establishments. If using one of these backs, lease or other arguments with your permit application that is responsible for samitation of the area before and after it is established.	Training Curriculum Proven-200
e standing structure or an area in an already permitted facility, it facility plans with your commercial shellfish permit Commercial Shellfish Permits' guide for additional permit	
is will need to show the following:	
tock facility need to be smooth, impervious and easily niy used materials include phywood sealed with two part sslic wall board including Glasbard, or Chem Ply.	
Impervisus, correaking resistant, and easily cleanable. For d use concrete that is sealed, phywood that is filter glussed, or iple coatings of floor paint.	
e prolected on shatterproof. If you use fluorescent tubles, they In a practicitive housing or sleeve hubing with end caps. rescent builds are available and can be used. You can also use ing that is either shatter proof or enclosed in a protective	
must be approved by the department. An approved classified tomatically approved, as is water from a DEC approved public-	



2003 Revision



- Plant inspections
- Approved plans
  - Facility
  - HACCP
  - Sanitation

#### **Shellfish product forms**





# Live shellstock



#### Shucked meats



#### **Shellstock processing**



Culling



Tagging / Packaging



#### Washing/tumbling





#### Grading



Transporting in refrigerated trucks

#### Shellstock market channels



Shellfish wholesaler

















# What else?

Develop a business plan Obtain adequate financing - Capital (it takes money, to make money) Operating (for at least 2-3 years of operation) Gain practical experience - Initially grow a small plot of shellfish Work with other shellfish farmers

"Approached in a well logical, well-informed manner, shellfish farming has the potential for returning a profit on your efforts. Likewise, done without adequate planning it is guaranteed to lose you money!"

## How to get information? Aquaculture extension agents or Sea Grant marine agents USDA Regional aquaculture centers (NRAC, SRAC, WRAC) Internet / Industry, suppliers and association web sites Shellfish farmers

*"It spite of available information, it will still be your time, money and dedication that will be required for a successful shellfish farm."* 

# Information sources



**REMOTE SETTING** 

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# Shellfish farming.... ...a way of life







